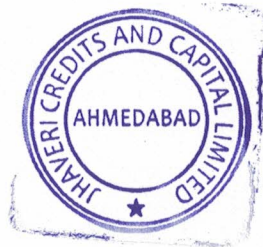


Pre merger Shareholding Pattern of Jhaveri Credits and Capital Limited as on 31/03/2024

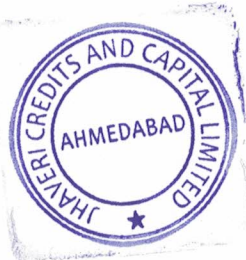
General information about company	
Scrip code	531550
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE865D01012
Name of the company	Jhaveri Credits and Capital Limited
Whether company is SME	Yes
Class of Security	Equity Shares
Type of report	Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2024
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

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Declaration					
Sr. No.	Particular	Yes/ No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	No	Yes	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	No	Yes	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

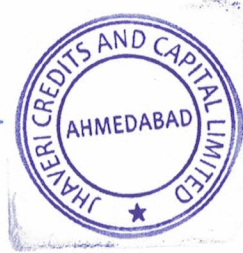
*M. Sheth*



**Table VI - Statement showing foreign ownership limits**

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	3.54
As on the end of previous 1st quarter	100	0.01
As on the end of previous 2nd quarter	100	0.01
As on the end of previous 3rd quarter	100	0
As on the end of previous 4th quarter	100	0.01

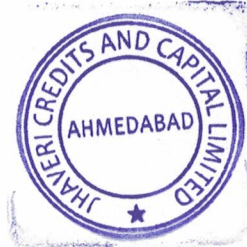
*N D Sheth*



**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg: y	Total	
(A)	Promoter & Promoter Group	2	4762335			4762335	53	4762335		4762335	53
(B)	Public	2954	4223601			4223601	47	4223601		4223601	47
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	<b>Total</b>	<b>2956</b>	<b>8985936</b>			<b>8985936</b>	<b>100</b>	<b>8985936</b>		<b>8985936</b>	<b>100</b>

*M. D. Sheth*



**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				50.2					4762335			
(B)	Public		500000	500000	49.8	2522636	59.73			3847001	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total		500000	500000	100	2522636	28.07			8609336	0	0	0

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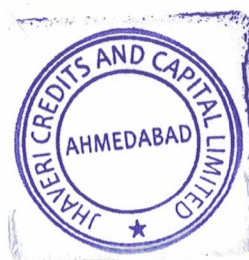




**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	2	4762335			4762335	53	4762335		4762335	53
Sub-Total (A)(1)		2	4762335			4762335	53	4762335		4762335	53
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		2	4762335			4762335	53	4762335		4762335	53
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(c)	Alternate Investment Funds	1	70175			70175	0.78	70175		70175	0.78
Sub-Total (B)(1)		1	70175			70175	0.78	70175		70175	0.78
(2)	Institutions (Foreign)										
(d)	Foreign Portfolio Investors Category I	3	315788			315788	3.51	315788		315788	3.51
Sub-Total (B)(2)		3	315788			315788	3.51	315788		315788	3.51
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	2868	1460726			1460726	16.26	1460726		1460726	16.26
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	20	909082			909082	10.12	909082		909082	10.12
(i)	Non Resident Indians (NRIs)	19	658086			658086	7.32	658086		658086	7.32
(l)	Bodies Corporate	10	74534			74534	0.83	74534		74534	0.83
(m)	Any Other (specify)	33	735210			735210	8.18	735210		735210	8.18
Sub-Total (B)(4)		2950	3837638			3837638	42.71	3837638		3837638	42.71
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		2954	4223601			4223601	47	4223601		4223601	47
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total ( A+B+C2 )		2956	8985936			8985936	100	8985936		8985936	100
Total (A+B+C )		2956	8985936			8985936	100	8985936		8985936	100

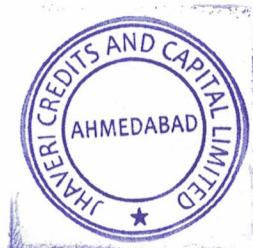
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**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group												
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(a)				50.2					4762335			
Sub-Total (A) (1)				50.2					4762335			
(2)	Foreign											
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				50.2					4762335			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(c)		0	0	0.74	70175	100			70175	0	0	0
Sub-Total (B) (1)		0	0	0.74	70175	100			70175	0	0	0
(2)	Institutions (Foreign)											
(d)		0	0	3.33	315788	100			315788			
Sub-Total (B) (2)		0	0	3.33	315788	100			315788	0	0	0
(3)	Central Government / State Government(s)											
(4)	Non-institutions											
(g)		0	0	15.4	317043	21.7			1084126	0	0	0
(h)		0	0	9.58	622087	68.43			909082	0	0	0
(i)		0	0	6.94	640000	97.25			658086	0	0	0
(l)		0	0	0.79	0	0			74534	0	0	0
(m)		500000	500000	13.02	557543	75.83			735210	0	0	0
Sub-Total (B) (4)		500000	500000	45.73	2136673	55.68			3461038	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		500000	500000	49.8	2522636	59.73			3847001	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total ( A+B+C2 )		500000	500000	100	2522636	28.07			8609336			
Total (A+B+C )		500000	500000	100	2522636	28.07			8609336			

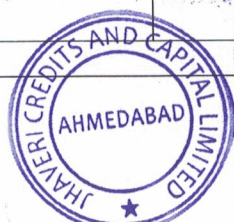
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Individuals/Hindu undivided Family							
Serial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	VISHNUBHAI VITTHALBHAI PATEL	KAMLABEN VITTHALBHAI PATEL	KAMLESH JITENDRA JHAVERI	BHADRESH JITENDRA JHAVERI	SANGITA BHADRESH JHAVERI	KARAN KAMLESH JHAVERI	JEET BHADRESH JHAVERI
PAN (II)	AAUPP1600P	AKWPP0163F	ABOPJ8982D	ABPPJ8382C	ABOPJ8983C	AICPJ9632P	AICPJ6297L
No. of fully paid up equity shares held (IV)	4761235	0	1100	0	0	0	0
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	4761235	0	1100	0	0	0	0
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	52.99	0	0.01	0	0	0	0
Number of Voting Rights held in each class of securities (IX)							
Class eg: X	4761235	0	1100	0	0	0	0
Class eg: y							
Total	4761235	0	1100	0	0	0	0
Total as a % of Total Voting rights	52.99	0	0.01	0	0	0	0
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2)	50.19	0	0.01	0	0	0	0
Number of Locked in shares (XII)							
No. (a)							
As a % of total Shares held (b)							
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	4761235	0	1100	0	0	0	0
Reason for not providing PAN							

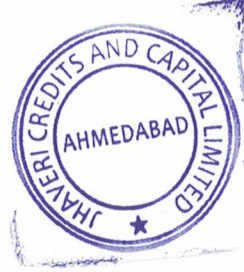
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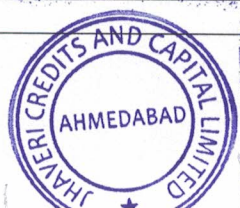
Reason for not providing PAN							
Shareholder type	Promoter	Promoter Group	Promoter	Promoter	Promoter	Promoter	Promoter

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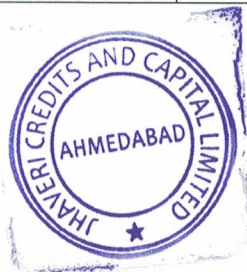
Individuals/Hindu undivided Family		
Searial No.	8	
Name of the Shareholders (I)	BHADRESH JITENDRA JHAVERI HUF	<a href="#">Click here to go back</a>
PAN (II)	AABHB1901Q	Total
No. of fully paid up equity shares held (IV)	0	4762335
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	0	4762335
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	53
Number of Voting Rights held in each class of securities (IX)		
Class eg:X	0	4762335
Class eg:y		
Total	0	4762335
Total as a % of Total Voting rights	0	53
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2)	0	50.2
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	0	4762335
Reason for not providing PAN		

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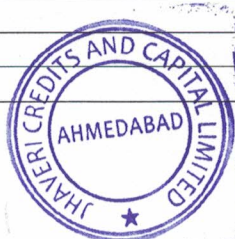
Reason for not providing PAN		
Shareholder type	Promoter	

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Foreign Portfolio Investors Category I			
Serial No.	1	2	
Name of the Shareholders (I)	India Emerging Giants Funds Limited	Vikasa India EIF I Fund	<a href="#">Click here to go back</a>
PAN (II)	AAFCI9293P	AAECV7994B	Total
No. of fully paid up equity shares held (IV)	105263	175438	280701
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	105263	175438	280701
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.17	1.95	3.12
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	105263	175438	280701
Class eg:y			
Total	105263	175438	280701
Total as a % of Total Voting rights	1.17	1.95	3.12
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) + (X) As a % of (A+B+C2)	1.11	1.85	2.96
Number of Locked in shares (XII)			
No. (a)	105263	175438	280701
As a % of total Shares held (b)	100	100	100
Number of equity shares held in dematerialized form (XIV)	105263	175438	280701
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0

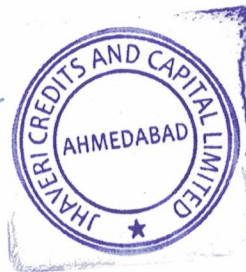
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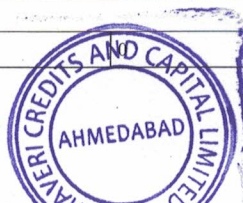
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

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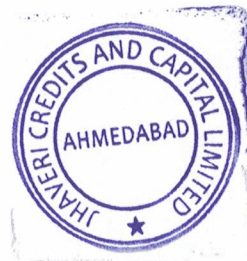
Non Resident Indians (NRIs)			
Serial No.	1	2	
Name of the Shareholders (I)	Bhupesh Vadilal Shah	Rekha R Patel	<a href="#">Click here to go back</a>
PAN (II)	AVDPS4602G	AUOPP2638M	Total
No. of fully paid up equity shares held (IV)	100000	500000	600000
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	100000	500000	600000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.11	5.56	6.68
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	100000	500000	600000
Class eg:y			
Total	100000	500000	600000
Total as a % of Total Voting rights	1.11	5.56	6.68
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	1.05	5.27	6.33
Number of Locked in shares (XII)			
No. (a)	100000	500000	600000
As a % of total Shares held (b)	100	100	100
Number of equity shares held in dematerialized form (XIV)	100000	500000	600000
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	

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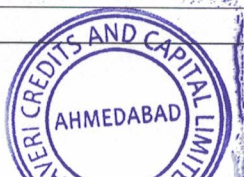


Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

*N.D. Sheth*



Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			
Serial No.	1	2	
Name of the Shareholders (I)	Chandresh V Shah	Urvi Hemal Shah	<a href="#">Click here to go back</a>
PAN (II)	AIOPS9642J	BNUPS8839M	Total
No. of fully paid up equity shares held (IV)	150000	180000	330000
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	150000	180000	330000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.67	2	3.67
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	150000	180000	330000
Class eg: y			
Total	150000	180000	330000
Total as a % of Total Voting rights	1.67	2	3.67
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	1.58	1.9	3.48
Number of Locked in shares (XII)			
No. (a)	150000	180000	330000
As a % of total Shares held (b)	100	100	100
Number of equity shares held in dematerialized form (XIV)	150000	180000	330000
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0

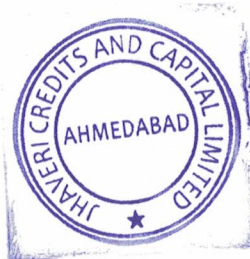


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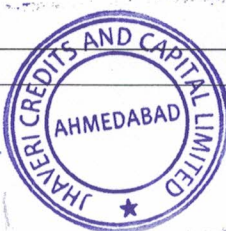
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

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Any Other (specify)				
Serial No.	1	2	3	
Category	HUF	LLP	LLP	
Category / More than 1 percentage	Category	Category	More than 1 percentage of shareholding	
Name of the Shareholders (I)			Riddhi Landmark LLP	<a href="#">Click here to go back</a>
PAN (II)			ABEFR9521N	Total
No. of the Shareholders (I)	30	3	1	33
No. of fully paid up equity shares held (IV)	217567	517643	500000	735210
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	217567	517643	500000	735210
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.42	5.76	5.56	8.18
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	217567	517643	500000	735210
Class eg:y				
Total	217567	517643	500000	735210
Total as a % of Total Voting rights	2.42	5.76	5.56	8.18
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	500000	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	500000	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	2.29	5.46	10.54	7.75
Number of Locked in shares (XII)				
No. (a)	40000	517543	500000	557543
As a % of total Shares held (b)	18.39	99.98	100	75.83
Number of equity shares held in dematerialized form (XIV)	217567	17643	500000	235210
Reason for not providing PAN				

*Sheth*



Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

*NDSheth*

