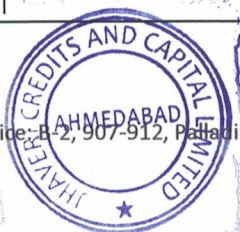


Annexure-II

Sr	Description & Name of Shareholder	Transferor Company		Transferee company			
		Pre-arrangement		Pre-arrangement		Post-arrangement	
		No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group						
1	Indian						
	Individuals/ Hindu Undivided Family						
	Vishnubhai Vitthalbhai Patel	651431	20.40	4761235	52.99	5090859	45.86
	Kamlaben Vitthalbhai Patel	0	0	0	0.00	0	0.00
	Kamlesh Jitendra Jhaveri	0	0	1100	0.01	1100	0.01
	Bhadresh Jitendra Jhaveri	0	0	0	0.00	0	0.00
	Sangita Bhadresh Jhaveri	0	0	0	0.00	0	0.00
	Karan Kamlesh Jhaveri	0	0	0	0.00	0	0.00
	Jeet Bhadresh Jhaveri	0	0	0	0.00	0	0.00
	Bhadresh Jitendra Jhaveri HUF	0	0	0	0.00	0	0.00
	Bijal Kiran Parikh	59281	1.86	0	0.00	29996	0.27
	Arjinkumar Jagdishbhai Patel	0	0.00	0	0.00	20240	0.18
	Jagdishkumar Vitthalbhai Patel	0	0.00	0	0.00	25300	0.23
	Varshaben Jagdishbhai Patel	0	0.00	0	0.00	17710	0.16
	Krut Vinodbhai Patel	0	0.00	0	0.00	42166	0.38
	Vinodbhai Ishwarbhai Patel	0	0.00	0	0.00	42166	0.38
	Bhumit Patel	0	0.00	0	0.00	42166	0.38
	Patel Ashaben Vishnukumar	1	0.00	0	0.00	0	0.00
	Patel Pareshbhai Kantilal	81595	2.55	0	0.00	0	0.00
	Bhavikbhai Patel	25417	0.80	0	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0	0.00
(e)	Any Others						
	Riddhi Landmark LLP	0	0.00	0	0.00	1303600	11.74
	Sub Total(A)(1)	817725	25.60	4762335	53.00	6615303	59.59
2	Foreign						
(a)	Individuals (Non-Residents Individuals/Foreign Individuals)						
	Rajeshbhai Khandubhai Patel	531157	16.63	0	0.00	268765	2.42
	Jayesh Ishwarlal Patel	104326	3.27	0	0.00	52788	0.50
(b)	Bodies Corporate						
	Blue kite Investments PTY LTD	81088	2.54	0	0.00	0	0.00
	Dhyan Holding PTY LTD	69970	2.19	0	0.00	0	0.00
(c)	Institutions	0	0	0	0	0	0
(d)	Any Others	0	0	0	0	0	0
	Sub Total(A)(2)	786541	24.63	0	0.00	321553	2.92
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1604266	50.23	4762335	53.00	6936856	62.48
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI	0	0	0	0	0	0



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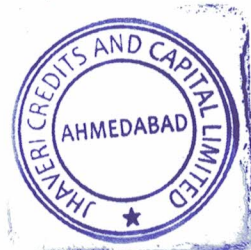
(b)	Financial Institutions / Banks	0	0	0	0	0	0
(c)	Central Government/ State Government(s)	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0
(h)	Any Other	0	0	0	0	0	0
	Foreign Portfolio Investors Cat I	0	0	315788	3.51	315788	2.84
	Alternate Investment Funds	0	0	70175	0.78	70175	0.63
	Sub-Total (B)(1)	0	0	385963	4.30	385963	3.48
2	Non-institutions						
(a)	Bodies Corporate	0	0	74534	0.83	150968	1.36
(b)	Individuals						
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh	50000	1.57	1460726	16.26	1595027	14.37
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.	889583	27.85	909082	10.12	1114607	10.04
(c)	Any Other						
	Non Resident Individuals	0	0	658086	7.32	658086	5.93
	LLP	600000	18.79	517643	5.76	17643	0.16
	Hindu Undivided Families	50000	1.57	217567	2.42	242867	2.19
	Directors or Director's Relatives	0	0	0	0.00	0	0.00
	Trusts (Refer Note 1)	0	0	0	0.00	7	0.00
	Sub-Total (B)(2)	1589583	49.77	3837638	42.71	3779205	34.04
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1589583	49.77	4223601	47.00	4165168	37.52
	TOTAL (A)+(B)	3193849	100.00	8985936	100.00	11102024	100.00
(C)	Shares held by Custodians and against which DRs have been issued	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	3193849	100.00	8985936	100.00	11102024	100.00

Note 1 : The equity shares held by trust pertains to allotment of fractional equity shares required to be made as per Clause 13(ii) of the Scheme. The said shares will be disposed off by the trust within 90 days from the date of allotment and the net proceeds shall be distributed to the eligible shareholders.

For Jhaveri Credits and Capital Limited

N. D. Sheth

Nevil Sheth
Company Secretary



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