

May 09, 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sirs,

Sub. : Scheme of Amalgamation between U R Energy (India) Private Limited (the Transferor Company) with Jhaveri Credits and Capital Limited (the Transferee Company) and their respective shareholders and creditors under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder

Ref. : Details of action taken / pending by Govt /Regulatory body /Agency against all the entities involved in the scheme for the period of recent 8 years

This is in reference to your query dated April 30, 2024 with regards to scheme of arrangement/ merger between U R Energy (India) Private Limited with and into Jhaveri Credits and Capital Limited. The details of action taken / pending by Govt /Regulatory body /Agency against all the entities involved in the scheme for the period of recent 8 years, is as follows:

Sr No	Particulars	Summary of order	Date /Email /other details
1.	Non-compliance with provisions of SEBI (LODR) Regulations, 2015 (Reg. 6(1), 33 and 31)	BSE Limited, Post considering the facts of case, rejected all waiver applications submitted by the Company. Subsequently, the Company paid the fine amounting to Rs. 87,320/- on December 23, 2021, Rs. 16,200/- on August 17, 2021 and Rs. 16,520/- on September 2, 2021	BSE Mail dated – August 16, 2021 & December 16, 2021
2.	Non-compliance with provisions of SEBI (LODR) Regulations, 2015 (Reg. 6(1), 17(1), 27, 31, 33 and 34)	BSE Limited, imposed SOP Fine Amounting to Rs. 7,63,460/- Subsequently, the Company paid the SOP fine amounting to Rs. 7,63,460/- on February 10, 2024	BSE SOP Fine – Mail dated February 07, 2024



JHAVERI CREDITS AND CAPITAL LIMITED

Registered Office: B-2, 907-912, Palladium, B/h. Divya Bhaskar Press, Prahladnagar, Nr. Vodafone House, Ahmedabad – 380015

CIN: L65910GJ1993PLC020371 | Phone: +91 9712000637

Email: csjhavericredits@gmail.com | Website: www.jhavericredits.com

3.	Other Authorities Actions taken / pending by Govt. / Regulatory body / Agency against	Annexure attached herewith.	As per Annexure
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We further declare that no other actions are taken or pending against the company in last 8 years.

You are requested to take above on record.

For Jhaveri Credits and Capital Limited

N. Sheth

Nevil Sheth
Company Secretary &
Compliance Officer



Encl. : As Above