

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001

Dear Sir,

**Sub. : Scheme of Amalgamation between U R Energy (India) Private Limited (the Transferor Company) with Jhaveri Credits and Capital Limited (the Transferee Company) and their respective shareholders and creditors under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder**

**Ref. : Working of SEBI processing fees for the proposed Scheme of Arrangement / Merger**

In reference with the SEBI Master Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, the listed entity shall pay a fee at the rate of 0.1% of the paid-up share capital of the listed / transferee / resulting company, whichever is higher, post sanction of the proposed scheme. Hence, please find below the working of SEBI processing fees:

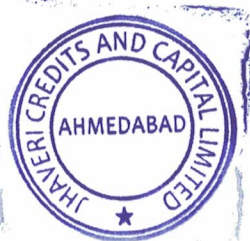
Paid-up share capital of the transferee company, post sanction of the proposed scheme	Rs. 10,60,20,240/- divided into 1,06,02,024 Equity Shares of Rs. 10/- each
<b>0.1% of the paid-up share capital</b> of the transferee company, <b>post sanction</b> of the proposed scheme	Rs. 1,06,020.24/-
Rounded off amount, which is paid to the SEBI towards processing fees for approval of proposed scheme of arrangement/ merger	Rs. 1,06,021/-
IGST @ 18%	Rs. 19,083.78
<b>Total amount paid (incl. GST)</b>	<b>Rs. 1,25,104.78</b>

The SEBI payment receipt is **annexed** herewith for your reference.

You are requested to take the above on record.

**Jhaveri Credits and Capital Limited**

  
**Nevil Sheth**  
Company Secretary



**JHAVERI CREDITS AND CAPITAL LIMITED**

Regd. Office: B-2, 907-912, Palladium, B/h. Divya Bhaskar Press, Prahladnagar, Nr. Vodafone House, Ahmedabad – 380015

CIN: L65910GJ1993PLC020371 | Phone: +91 9712000637

Email: csjhavericredits@gmail.com | Website: www.jhavericredits.com

Payment Receipt

Receipt : 113245970464

Date : 2024-04-10 18:38:57

Payer Details

Name of the Payer : Jhaveri Credits and Capital Limited  
Pan Card Number : AXXXXXX25C  
Mobile No : 9712000637  
Email ID : csjhavericredits@gmail.com  
Address : B-2, 907-912 Palladium, B/h DivyaBhaskar Press,  
Prahladnagar In, Nr Vodafone House, Ahmedabad  
Pincode : 380015  
State : GUJARAT  
Type of fee : NOC for Scheme of Arrangement  
Specify if you are a registered  
with GST ? : Yes  
GST Number : 24AAACJ4725C1Z3  
State where GST is registered : GUJARAT  
Other Remarks : Scheme of Amalgamation of U R Energy (India)  
Private Limited with Jhaveri Credits and Capital  
Limited

Fees Details

Enter Fee Amount : 106021  
SGST : 0  
CGST : 0  
IGST : 19083.78  
Total Amount : 125104.78

Payment Details

Order ID : 3112727  
Tracking ID : 113245970464  
Currency : INR  
Payment Mode : Net Banking  
Card Name : Kotak Mahindra Bank

**Total Amount : 125128.38**

