

September 2, 2025

To,
BSE Limited
25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 531637

Dear Sirs,

Sub. : Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of equity shares pursuant to exercise of warrants allotted on preferential basis

This is in furtherance to the intimation given by the Company on March 6, 2024 w.r.t. allotment of warrants, each convertible into, or exchangeable for, one equity share of face value of Rs. 10/- each ("Warrants") at an issue price ("Warrant Issue Price") [including the warrant subscription price (Rs. 71.25/- per warrant) and the warrant exercise price (Rs. 213.75/- per warrant)] of Rs. 285/- each (Rupees Two Hundred Eighty-Five only) on preferential basis to allottees ("warrant holders"), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that upon receipt of 75% of the issue price per warrant as "Warrant Exercise Price" from the warrant-holders (Non-Promoters), as per the terms of issue of Warrants, the Board of Directors of the Company, has on September 2, 2025, considered and approved the allotment of 254,400 (Two Lakhs Fifty Four Thousands Four Hundred Only) Equity Shares of Rupees 10/- each, upon conversion / exchange of / for equal number of Warrants as per the details set forth below.

Sr. No.	Name of the Allottee	No. of equity shares allotted	Category
1.	Riddhi Landmark LLP	254,400	Non-Promoter

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rupees 9,48,59,360 divided into 94,85,936 equity shares of face value Rupees 10.00 each from Rupees 9,23,15,360 divided into 92,31,536 equity shares of face value Rupees 10.00 each.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The above is for your information and dissemination.

Thanking you,

Yours Faithfully,

For Jhaveri Credits and Capital Limited

Parth Sanghavi

Chief Financial Officer

