

CERTIFICATE

M/s **JHAVERI CREDITS AND CAPITAL LIMITED** (hereinafter referred to as the "Company"), is a Company incorporated under the Companies, Act, 1956 with its CIN: L65910GJ1993PLC020371 and having its registered office at B-2, 907-912, Palladium, B/h Divya Bhaskar Press, Prahladnagar, Nr. Vodafone House, Ahmedabad- 380 015.

Based on the Audited Financial Statement and other information and explanations produced before us, we certify the Net Worth as on 31st December, 2023 are given herein under;

Net worth as on 31st December, 2023

(Rs. Lakhs)

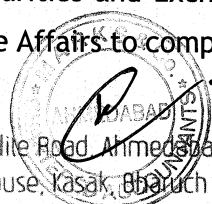
Sr	Particulars	Amount	Amount
A	Share Capital		
1	Paid Up Share Capital	646.33	
	Total of (A)		646.33
B	Reserve & Surplus		
1	General Reserve	23.80	
2	Balance of Profit & Loss Account	319.18	
	Total of (B)		342.98
	Total Net Worth (A+B)		989.31

Note:

- *Net worth = Equity Share Capital + Free Reserves- Miscellaneous Expenditure written Off*
- *Free Reserves means all reserves created out of profits and securities premium account but does not include reserves created out of revaluation of assets, write back of depreciation provisions and amalgamations*

The preparation and providing the correct information is the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents.

We further state that there is no conflict of interest and that we are in no capacity connected with the Company. This certificate is issued at the request of the Company for the use of the management of the Company for the purpose of onward submission to the National Company Law Tribunal and other regulatory authorities including Securities and Exchange Board of India, Stock Exchange(s), Regional Director and Ministry of Corporate Affairs to comply with the requirement of Regulation 37



203, Abhishree, Opp. Star Bazaar, Satellite Road, Ahmedabad -380015. T: +91 79 4006 1476

59, Patel Society, Nr. Sheetal Guest House, Kasak, Bharuch - 392002. T: +91 2642 229 718

41, 4th Floor, Earth Alpha, B/s. Earth Artica, Vasana Bhayli Road, Vadodara - 390007. T: +91 265 46899454

info@marks.co.in | www.marks.co.in

of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, and should not be used by any other person or for any other purpose. We, **M A R K S & Co.**, shall not be liable to the Company or to any other concerned for any claims, liabilities or expenses relating to this assignment. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this Report is shown or into whose hands it may come, without our prior consent in writing.

For M A R K S & Co.

Chartered Accountants

[Firm Registration No. 139476W]



Rohan. ..

ROHAN D. MEHTA

Partner

Membership No. 142372

Place : Ahmedabad

Date : 30th March, 2024

UDIN: **24142372BKCQNV4429**