

August 02, 2025

BSE Limited

25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 531550

Dear Sir/Madam,

**Sub.: Proceedings of the meeting of Equity Shareholders of the Company; Voting Results;
and Scrutinizer's Report on e-voting (remote e-voting and e-voting at the Meeting)**

We enclose herewith the following in connection with the meeting of Equity Shareholders of the Company convened pursuant to the Order of Hon'ble National Company Law Tribunal, Ahmedabad Bench and held on Saturday, August 2, 2025:

1. Summary of proceedings of the Meeting;
2. Results of e-voting (remote e-voting and e-voting at the Meeting); and
3. Scrutinizer's Report on e-voting (remote e-voting and e-voting at the Meeting).

Kindly take the above intimation in your record.

Thanking You,

Yours Faithfully,

For Jhaveri Credits and Capital Limited

Parth Sanghavi
Chief Financial Officer

Encl. : As Above



Summary of proceedings of the meeting of the Equity Shareholders of the Company convened pursuant to the Order of Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT Ahmedabad") and held on Saturday, August 2, 2025 ("Meeting")

A. Date, time and venue of the Meeting

The Meeting of the Equity Shareholders of the Company convened pursuant to the Order of NCLT Ahmedabad was held on **Saturday, August 2, 2025 at 02:30 p.m. (IST)** at registered office of the company through video conferencing / Other Audio Visual Means ("VC/OAVM").

B. Proceedings in brief

Mr. L.N. Gupta, IAS (Retd.) and Ex- NCLT member, chaired the Meeting ("Chairperson").

The requisite quorum being present, the Chairperson called the Meeting to order.

The Chairperson thereafter stated that the Meeting was held through VC in compliance with the directions of the Order of NCLT Ahmedabad dated June 19, 2025.

The Chairperson thereafter addressed the Equity Shareholders. He informed that the remote e- voting commenced at 9:00 a.m. (IST) on Wednesday, July 30, 2025 and concluded at 5:00 p.m. (IST) on Friday, August 1, 2025.

Scheme of Arrangement between U R Energy (India) Private Limited ("Transferor Company") and its shareholders and creditors & Jhaveri Credits and Capital Limited ("Transferee Company") and its shareholders and creditors ("Scheme") was placed before the Equity Shareholders for consideration and approval.

The Chairperson informed the Equity Shareholders that Mr. Mohammed Arkam G. Shaikh, Advocate & Company Secretary, was appointed as the Scrutinizer to scrutinize the voting through electronic means (i.e., remote e-voting and voting at the Meeting by using electronic system) ("e-voting").

The Chairperson informed the Equity Shareholders that the results of e-voting shall be disseminated to the stock exchange and also uploaded on the website of the Company and National Securities Depository Limited ('NSDL'), the authorized agency providing e-voting facility.



C. Voting by Equity Shareholders

The Company had provided remote e-voting facility to its Equity Shareholders to cast votes electronically on the business set out in the Notice of the Meeting from 9:00 a.m. (IST) on Wednesday, July 30, 2025 and concluded at 5:00 p.m. (IST) on Friday, August 1, 2025. Further, the facility to vote on the resolution through electronic voting system at the Meeting was made available to the Equity Shareholders during the Meeting through remote e-voting.

D. Results of e-voting (remote e-voting and e-voting at the Meeting)

Votes in favour – 100%

Note:

This document does not constitute the minutes of the proceedings of the Meeting of the Company.

Kindly take the above on record and disseminate.

Thanking You,

Yours Faithfully,

For Jhaveri Credits and Capital Limited

Parth Sanghavi
Chief Financial Officer

Place : Ahmedabad
Date : August 2, 2025



Jhaveri Credits and Capital Limited	
Voting Results	
Date of the AGM/EGM/NCLT Convened Meeting	August 2, 2025
Total number of shareholders on record date (i.e. July 26, 2025 - cut off date for voting purpose)	4285
No. of shareholders present in the meeting either in person or through proxy	
Promoters and Promoter group	Not Applicable
Public	
No. of shareholders attended the meeting through video conferencing	
Promoters and Promoter group	1
Public	26

Agenda-wise Disclosure

The Mode of voting for resolution was remote e-voting and e-voting at the Meeting.

To approve the proposed Scheme of Arrangement between U R Energy (India) Private Limited (Transferor Company) and Jhaveri Credits and Capital Limited (Transferee Company) and its shareholders and creditors								
Whether promoter/ promoter group are interested in the agenda/resolution?			No					
Category	Mode of Voting	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes - in favour	No. of Votes - against	% of Votes in favour on votes polled	% of Votes against on votes polled
		1	2	3=[2/1]* 100	4	5	6=[4/2]*100	7=[5/2]*100
Promoter and Promoter Group	E-Voting	4785342	4775909	99.8029	4775909	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)							
	Total		4775909	99.8029	4775909	0	100.0000	0.0000
Public- Institutions	E-Voting	395201	0	0.0000	0	0	0.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)							
	Total		0	0.0000	0	0	0.0000	0.0000
Public- Non Institutions	E-Voting	3805393	311708	8.1912	311708	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)							
	Total		311708	8.1912	311708	0	100.0000	0.0000
Total		8985936	5087617	56.6176	5087617	0	100.0000	0.0000

Details of Invalid Votes	
Category	No. of Votes
Promoter and Promoter Group	0
Public Institutions	0
Public - Non Institutions	0
Total	0

Whether resolution is passed or not? (Yes/No): Yes

Annexure - A

ADV. CS MOHAMMED ARKAM G. SHAIKH
B.COM, CS, LL.B.
ADVOCATE AT THE HIGH COURT OF GUJARAT

To,
The Chairman for the Meeting of the Equity Shareholders of
JHAVERI CREDITS & CAPITAL LIMITED
CIN: L65910GJ1993PLC020371
Held on Saturday, August 2, 2025 at 2:30p.m. (IST)
through video conferencing or other audio-visual means.

Dear Sir,

Sub: Scrutinizer report for the Meeting of Equity Shareholders of the Company.

I, Mohammed Arkam G. Shaikh, appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench - I, ('NCLT' or 'Tribunal'), by its Order dated 19/06/2025 as a Scrutinizer for the purpose of scrutinizing the voting process in a fair and transparent manner, of the meeting of Equity Shareholders of the Transferee Company held on Saturday, August 2, 2025 at 2:30 p.m. (IST) through video conferencing or other audio visual means. The said meeting of Equity Shareholders was held in pursuance of the Orders passed by the Hon'ble NCLT dated 19/06/2025. The said meeting was convened for seeking approval of the Equity Shareholders of the Company for the Scheme of Arrangement between Transferor Company and Transferee Company and their respective Shareholders and Creditors ('Scheme') in terms of the Notice dated June 30, 2025 ('Notice').

I do here by submit my report with regard to the result of voting through remote e-voting process and e-voting during the Meeting of Equity Shareholders, as under:

1. On the basis of the documents provided by the Company and affidavit filed with Hon'ble NCLT, I hereby state that the Company has completed dispatch of the Notices by email to Equity Shareholders on their email-IDs registered with the Company on June 20, 2025.

Chamber;
317, Advocates' Chambers, The High Court of Gujarat, Sola, Ahmedabad, 380060
Office;
308, 3rd Floor, Mahakant Complex, Opp. VS Hospital, Ellisbridge, Ahmedabad, 380006
Call@ 9265345325/ 9537904245 E-mail: cs.adv.mgshaikh@gmail.com



ADV. CS MOHAMMED ARKAM G. SHAIKH
B.COM, CS, LL.B.
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2. The Company has published the newspaper advertisement for the Notice convening the meeting in;
 - A. India Express(English, National Edition)
 - B. Divya Bhaskar(Gujarati, Gujarat Edition)
3. The Equity Shareholders of the Company as on the "Cut off" date, i.e. 26/07/2025 for the purpose of e-voting were provided the facility to attend and vote through remote e-voting and e-voting at the meeting as well as up to 30 minutes after conclusion of the meeting, on the resolution as mentioned in the Notice convening the Meeting of Equity Shareholders of the Company.
4. In terms of the aforesaid Notice, remote E-voting was kept open from Wednesday, July 30, 2025 at 9:00 a.m. (IST) and shall end on, Friday, August 1, 2025 at 5:00 p.m. (IST) and Equity Shareholders were entitled to cast their votes electronically conveying their Assent or Dissent in respect of the Resolution on remote e-voting platform provided by National Securities Depository Limited (NSDL) under EVEN: 134308
5. The said meeting of the Equity Shareholders of the Company was attended by **27** Equity Shareholders of the Company, through VC / OAVM facility made available by the Company, representing aggregating to **41,42,141 Equity Shares**. The list of attendees, as provided by the NSDL, is annexed herewith as **Annexure - 1**.
6. Equity Shareholders who did not cast their votes in remote E-voting were also provided facility of E-voting to cast their votes during the meeting time and up to 30 minutes after completion of meeting also.

Chamber;
317, Advocates' Chambers, The High Court of Gujarat, Sola, Ahmedabad, 380060
Office;
308, 3rd Floor, Mahakant Complex, Opp. VS Hospital, Ellisbridge, Ahmedabad, 380006
Call@ 9265345325/ 9537904245 E-mail: cs.adv.mgshaikh@gmail.com



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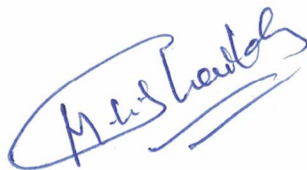
7. The NSDL has sent report only to my personal e-mail ID and only I have access to the result of the Voting.
8. As required in the Rules, I have unblocked the votes cast through remote e-voting on August 2, 2025 around 3:30 p.m. after the completion of e-voting period, in the presence of two witnesses, namely, Mr. Yash Soni and Mr. Jainik Shah, who are not in employment of the Company.
9. Relevant records and all other papers relating to electronic voting shall remain in my safe custody until the completion of all the formalities with regard to meeting and thereafter the same will be handed over to the Chairperson / concerned authorized representative.
10. The consolidated results of remote e-voting and the e-voting during the meeting in respect of the proposed Scheme are as under:

To approve proposed Scheme of Arrangement between Transferor Company and Transferee Company and their respective Shareholders and Creditors ('Scheme').

Sr. No.	Particulars		Total Number	%	Shareholding	%
1.	Remote E-voting and E-voting at the Meeting	:	42	100	5087617*	100
2.	Invalid Votes	:	0		-	
3.	Valid Votes Cast	:	42	100	5087617*	100
4.	Votes casted in favour of Resolution	:	42	100	5087617*	100
5.	Votes casted against the Resolution	:	0		-	
6.	Reasons for the votes treated as invalid	:	NA		-	

**Out of the total 50,87,617 equity shares voted, 47,75,909 equity shares were held by the promoter and promoters group.*

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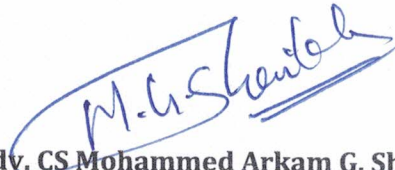
ADV. CS MOHAMMED ARKAM G. SHAIKH
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ADVOCATE AT THE HIGH COURT OF GUJARAT

The List of Equity Shareholders who voted in favour and who voted against the proposed Scheme is attached herewith as **Annexure - 2**.

Accordingly, the proposed resolution approving the Scheme has been approved unanimously by the Equity shareholders of the Company.

Thanking You,
Yours Faithfully,

Date: 02/ AUGUST/ 2025
Place: Ahmedabad


Adv. CS Mohammed Arkam G. Shaikh
Scrutinizer appointed for the meeting
by Hon'ble NCLT, Ahmedabad Bench

WITNESS

1. YASH SONI

2. Jainik Shah

Annexure-2

EVEN	ISIN	USERNAME	SHAREHOLDINGS
134308	INE865D01012	NISARG SHAILESHKUMAR PATEL	270
134308	INE865D01012	ALPESHKUMAR GORDHANBHAI PATEL	1191
134308	INE865D01012	CHANDRIKA SATISH PATEL	15000
134308	INE865D01012	PRADEEPKUMAR SOHANRAM CHAUDHARY	5707
134308	INE865D01012	RINA MANISHKUMAR RAMI	5000
134308	INE865D01012	VISHNUBHAI VITTHALBHAI PATEL	3985639
134308	INE865D01012	KRUPAL MUKESHBHAI SONI	13730
134308	INE865D01012	SOHANRAM JAIRAM CHOUDHARY	12993
134308	INE865D01012	JASHODABEN JAYANTILAL PATEL	6428
134308	INE865D01012	SWAPNIL K BHATT	155
134308	INE865D01012	GANPATBHAI MODI	1721
134308	INE865D01012	BHUPENDRAKUMAR CHAMANLAL PATEL	300
134308	INE865D01012	BIPINCHANDRA JAYANTILAL PATEL HUF	1898
134308	INE865D01012	SAMIR KAMLESHBHAI PATEL	5472
134308	INE865D01012	HIMANSHU A TRIVEDI	1
134308	INE865D01012	TRUPTI STAVAN BELANI	5000
134308	INE865D01012	DHIRALBEN SANJAYKUMAR MODI	5689
134308	INE865D01012	RASILABEN BIPINCHANDRA PATEL	6843
134308	INE865D01012	VIKAS MEDIRATTA	41550
134308	INE865D01012	AMI VIKAS MEDIRATTA	19095
134308	INE865D01012	PRIYANK BIPINCHANDRA PATEL	146
134308	INE865D01012	SHAILESHKUMAR HANSRAJBHAI PATEL	50
134308	INE865D01012	STAVAN SURESH BELANI	5000
134308	INE865D01012	JAYANTIBHAI K PATEL	2382
134308	INE865D01012	DEVENDRAKUMAR JAYANTIBHAI PATEL	881

e-Voting Module



Result File : 134308

EVEN	ISIN	ISIN_NAME	START_DATE	END_DATE	RESULT_DATE	STATUS	EVEN_RATIO
134308	INE865D01012	JHAVERI CREDITS AND CAPITAL LIMITED EQ	30-07-2025	01-08-2025	04-08-2025	U	1.00

EVEN	RESOLUTION ID	OPTION ID	OPTION NAME	VOTER COUNTS	VOTE COUNTS
134308	1	1	I/We assent to the resolution(For/ Yes/ Favour)	42	5087617.000
134308	1	2	I/We dissent to the resolution(Against/ No)	0	0.000

Annexure - 2

EVEN	USER_ID	USER_NAME	RESOLUTION_ID	OPTION_ID	HOLDING	VOTES	CAST_VOTE_DATE
134308	1301670000688192	HIMANSHU A TRIVEDI	1	1	1.000	1.000	2025-07-30 13:33:37.619
134308	1204370000433421	DNYANESHWAR KAMALAKAR BHAGWAT	1	1	1.000	1.000	2025-07-31 11:41:32.392
134308	IN30199130050582	VISHNUBHAI VITTHALBHAI PATEL	1	1	3985639.000	3985639.000	2025-07-31 14:28:02.311
134308	1207480000003519	VISHNUBHAI VITTHALBHAI PATEL	1	1	790270.000	790270.000	2025-07-31 15:26:37.507
134308	1207480000000030	BIPINCHANDRA JAYANTILAL PATEL	1	1	8184.000	8184.000	2025-07-31 15:38:12.871
134308	1207480000080890	JAYANTIBHAI KESHAVLAL PATEL HUF	1	1	31.000	31.000	2025-07-31 15:43:06.549
134308	IN30065210425800	SOHANRAM JAIRAM CHOUDHARY	1	1	12993.000	12993.000	2025-07-31 15:47:44.839
134308	1207480000007950	JASHODABEN JAYANTILAL PATEL	1	1	6428.000	6428.000	2025-07-31 15:52:56.912
134308	1207480000013597	RIYA KEYUR PATEL	1	1	649.000	649.000	2025-07-31 15:56:55.575
134308	1207480000013506	BHAVIN BIPINCHANDRA PATEL	1	1	1500.000	1500.000	2025-07-31 15:59:20.399

134308	1207480000024155	BIPINCHANDRA JAYANTILAL PATEL HUF	1		1	1898.000	1898.000	2025-07-31 16:01:36.312
134308	1207480000005005	RASILABEN BIPINCHANDRA PATEL	1		1	6843.000	6843.000	2025-07-31 16:03:20.068
134308	1207480000011528	JAYANTIBHAI K PATEL	1		1	2382.000	2382.000	2025-07-31 16:06:08.618
134308	1207480000052271	PRIVANK BIPINCHANDRA PATEL	1		1	146.000	146.000	2025-07-31 16:08:54.3
134308	1207480000009578	DHIRALBEN SANJAYKUMAR MODI	1		1	5689.000	5689.000	2025-07-31 16:30:16.725
134308	1207480000013001	SANJAYBHAI GANPATBHAI MODI	1		1	100.000	100.000	2025-07-31 16:33:44.105
134308	1207480000038453	GANPATBHAI MODI	1		1	1721.000	1721.000	2025-07-31 16:35:49.444
134308	1207480000038468	CHANDRIKABEN GANPATBHAI MODI	1		1	600.000	600.000	2025-07-31 16:37:47.98
134308	1207480000040154	RUTU PARTH PATEL	1		1	15720.000	15720.000	2025-07-31 18:08:03.959
134308	1207480000068216	TULSIBHAI CHEHRABHAI PATEL HUF	1		1	25000.000	25000.000	2025-07-31 18:14:54.415
134308	1207480000068045	JYOTSANABEN TULSIBHAI PATEL	1		1	25000.000	25000.000	2025-07-31 18:16:43.542
134308	1207480000079682	DARSHINI JATINBHAI PATEL	1		1	13780.000	13780.000	2025-07-31 18:19:00.883
134308	1207480000027969	USHABEN JITENDRAKUMAR PATEL	1		1	260.000	260.000	2025-08-01 10:58:30.477
134308	1207480000015119	JITENDRAKUMAR VITTHALDAS PATEL	1		1	6277.000	6277.000	2025-08-01 11:06:15.665
134308	1207480000015877	DEVENDRAKUMAR JAYANTIBHAI PATEL	1		1	881.000	881.000	2025-08-01 11:22:02.909
134308	IN30186271084008	RAMESHBHAI POPATBHAI PATEL	1		1	262.000	262.000	2025-08-01 11:52:24.306
134308	1201090023535874	RIMA SWAPNIL BHATT	1		1	16000.000	16000.000	2025-08-01 12:54:27.657
134308	1201090005467244	SWAPNIL K BHATT	1		1	155.000	155.000	2025-08-01 12:56:09.954
134308	1204200000178156	CHAUDHARY PRADEEPKUMAR SOHANRAM	1		1	400.000	400.000	2025-08-01 13:00:26.948
134308	1207480000007298	RINA MANISHKUMAR RAMI	1		1	5000.000	5000.000	2025-08-01 13:03:51.258
134308	1301240005464234	VIKAS MEDIRATTA	1		1	41550.000	41550.000	2025-08-01 13:26:53.313
134308	IN30302876966554	AMI VIKAS MEDIRATTA	1		1	19095.000	19095.000	2025-08-01 13:32:21.453
134308	IN30021435054804	CHANDRIKA SATISH PATEL	1		1	15000.000	15000.000	2025-08-01 14:07:13.689
134308	IN30021435055469	SATISH CHANDULAL PATEL	1		1	15000.000	15000.000	2025-08-01 14:08:39.199

134308	IN30021435089880	BHUMIKA GHNSHYAMBHAI PATEL	1	1	15000.000	15000.000	2025-08-01 14:12:21.856
134308	IN30021435148059	GHANSHYAM PRAMODBHAI PATEL	1	1	15000.000	15000.000	2025-08-01 14:13:24.497
134308	1207480000031857	KALPESH RAMANLAL PATEL HUF	1	1	3675.000	3675.000	2025-08-01 14:51:50.237
134308	1208870258130451	PRADEEPKUMAR SOHANRAM CHAUDHARY	1	1	5707.000	5707.000	2025-08-02 14:32:47.267
134308	1207230000036183	STAVAN SURESH BELANI	1	1	5000.000	5000.000	2025-08-02 14:35:25.963
134308	1207230000036198	TRUPTI STAVAN BELANI	1	1	5000.000	5000.000	2025-08-02 14:44:07.353
134308	1208160036081088	KRUPAL MUKESHBHAI SONI	1	1	13730.000	13730.000	2025-08-02 14:52:54.551
134308	1207480000013369	SHAILESHKUMAR HANSRAJBHAI PATEL	1	1	50.000	50.000	2025-08-02 14:53:19.865