



This is to certify that U R Energy (India) Private Limited, having its registered office address at B-1, 901-906, 9th floor, Palladium, B/h Divya Bhaskar Press, Corporate Road, Makarba, Ahmedabad, Gujarat 380015 having CIN No. **U40108GJ2011PTC067834** issued by Registrar of Companies dtd. 16/11/2011 has been calculated as under:

It is certified the share built up of the company. The said certificate has been issued on specific request of management of the U R Energy (India) Private Limited for the Remarks issued by the BSE Limited as on 30/04/2024

Share Capital Built – up of U R Energy (India) Private Limited (Transferor Company)

| Date of Allotment of Shares | Shares issued | | Cumulative Capital (No. Of Shares) | | Mode of Allotment | Identity of Allottees (Promoters/Other) |
|-----------------------------|---------------|--------------------------|------------------------------------|--------------------------|--------------------|---|
| | No. | % to Total Share Capital | No. | % to Total Share Capital | | |
| 16/11/2011 | 10000 | 0.31 | 10000 | 0.31 | As per Memorandum | Promters and Promoters Group |
| 11/02/2016 | 219825 | 6.88 | 229825 | 7.19 | Preferential Issue | Promters and Promoters Group |
| 02/04/2018 | 69970 | 2.19 | 299795 | 9.38 | Preferential Issue | Promters and Promoters Group |
| 02/05/2018 | 81088 | 2.54 | 380883 | 11.92 | Preferential Issue | Promters and Promoters Group |
| 15/05/2018 | 81595 | 2.55 | 462478 | 14.47 | Preferential Issue | Promters and Promoters Group |
| 19/07/2018 | 310000 | 9.71 | 772478 | 24.18 | Preferential Issue | Promters and Promoters Group |
| 10/03/2020 | 105913 | 3.31 | 878391 | 27.49 | Preferential Issue | Promters and Promoters Group |
| 28/04/2021 | 279491 | 8.75 | 1157882 | 36.24 | Preferential Issue | Promters and Promoters Group |
| 01/05/2021 | 5382 | 0.17 | 1163264 | 36.41 | Preferential Issue | Promters and Promoters Group |
| 01/01/2024 | 17,61,250 | 55.15 | 2924514 | 91.56 | Preferential Issue | Promters, Promoters Group and Others |
| 19/01/2024 | 210000 | 6.58 | 3134514 | 98.14 | Preferential Issue | Others |



| | | | | | | |
|------------|-------|------|---------|-----|--------------------|-------------------------------|
| 31/01/2024 | 59335 | 1.86 | 3193849 | 100 | Preferential Issue | Promoters and Promoters Group |
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Date: 07.05.2024
Place: Ahmedabad



For, Paresh Parekh & Company
Chartered Accountants
FRN:130194W

Paresh P.R.
CA Paresh Parekh
Partner

M No: 124802

UDIN: 24124802BKEDTS8941