Pre merger Shareholding Pattern of Jhaveri Credits and Capital Limited as on 31/03/2024

General information about company	General information about company						
Scrip code	531550						
NSE Symbol	NOTLISTED						
MSEI Symbol	NOTLISTED						
ISIN	INE865D01012						
Name of the company	Jhaveri Credits and Capital Limited						
Whether company is SME	Yes						
Class of Security	Equity Shares						
Type of report	Capital Restructuring						
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2024						
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date							
Shareholding pattern filed under	Regulation 31 (1) (c)						
Whether the listed entity is Public Sector Undertaking (PSU)?	No						





	Dec	laration			
Sr. No.	Particular	Yes/ No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants?	Yes	No	Yes	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	No	Yes	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			



Table VI - Statement showing foreign ownership limits							
Particular	Approved limits (%)	Limits utilized (%)					
As on shareholding date	100	3.54					
As on the end of previous 1st quarter	100	0.01					
As on the end of previous 2nd quarter	100	0.01					
As on the end of previous 3rd quarter	100	0					
As on the end of previous 4th quarter	100	0.01					



			No. of fully	No. Of Partly	No. Of shares	Total nos.	Shareholding as a % of total no. of shares (calculated as per SCRR,	Number of Voting Rights held in each class of securities (IX)			
Category		Nos. Of paid u	paid up	paid-up	underlying	shares held (VII) = (IV)+ (V)+ (VI)		No of Voting (XIV) Rights			Total as a
(I)	(II)	(III)	equity shares held (IV)	equity shares held (V)	Depository Receipts (VI)		1957) (VIII) As a % of (A+B+C2)	Class eg: X	Class eg:y	Total	% of (A+B+C)
(A)	Promoter & Promoter Group	2	4762335			4762335	50.2	4762335		4762335	50.2
(B)	Public	2954	4723601			4723601	49.8	4723601		4723601	49.8
(C)	Non Promoter- Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	2956	9485936			9485936	100	9485936		9485936	100



Cotogoni	No. Of Shares Category Underlying Charges Charges Category Underlying Convertible Charges Category Underlying Convertible Charges Char		(XIII)		Number of equity shares	Sub-categorization of shares							
Category (I)	of shareholder (II)	Outstanding convertible securities (X)	Outstanding Warrants (Xi)	convertible securities and No. Of Warrants (Xi) (a)	a percentage	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	dematerialized form (XIV)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(A)	Promoter & Promoter Group				50.2					4762335			
(B)	Public		0	0	49.8	3022636	63.99			4347001	0	0	0
(C)	Non Promoter- Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total		0	0	100	3022636	31.86			9109336	0	0	0

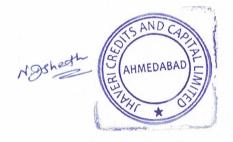


	Table II	- Statemen	t showing s		ing pattern o	T the From	ter and Promoter	Number of		Rights held	d in each
	Category & Name	Nos. Of	No. of fully paid up	No. Of Partly paid-up	No. Of shares underlying	Total nos.	Shareholding as a % of total no. of shares (calculated as per	No of Voti		/) Rights	Total as
r.	of the Shareholders (I)	shareholders (III)	equity shares held (IV)	equity shares held (V)	Depository Receipts (VI)	(VII) = (IV) $+(V)+(VI)$	SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg:	Class eg:y	Total	Total Voting rights
	Table II - Statement	showing share	holding patter	n of the Pro	moter and Promo	oter Group					
1)	Indian										
a)	Individuals/Hindu undivided Family	2	4762335			4762335	50.2	4762335		4762335	50.2
Puls Total (A)(1)	undivided 1 miniy	2	4762335			4762335	50.2	4762335		4762335	50.2
Sub-Total (A)(1)	Familian	2	170255								
2)	Foreign			1	1						
Fotal Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2)		2	4762335			4762335	50.2	4762335		4762335	50.2
В	Table III - Stateme	nt showing sha	reholding patte	ern of the Pr	ublic shareholder						
(1)	Institutions (Dome	stic)									
(c)	Alternate Investment Funds	1	70175			70175	0.74	70175		70175	0.74
Sub-Total (B)(1)		1	70175			70175	0.74	70175		70175	0.74
(2)	Institutions (Foreig	gn)									
(d)	Foreign Portfolio Investors Category I	3	315788			315788	3.33	315788		315788	3.33
Sub-Total (B)(2)		3	315788			315788	3.33	315788		315788	3.33
(3)	Central Governme	ent / State Gove	ernment(s)					31.75			
(4)	Non-institutions								121	1184-1	
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	2868	1460726			1460726	15.4	1460720	5	1460726	5 15.4
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	20	909082			909082	9.58	909082		909082	9.58
(i)	Non Resident Indians (NRIs)	19	658086			658086	6.94	658086		658086	100
(1)	Bodies Corporate	10	74534			74534	0.79	74534		74534	0.79
(m)	Any Other (specify)	33	1235210			1235210	13.02	123521	0	1235210	
Sub-Total (B)(4)		2950	4337638			4337638	45.73	433763	8	433763	8 45.73
Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)+(B)(4		2954	4723601			4723601	49.8	472360	1	472360	1 49.8
С	Table IV - Staten	nent showing si	hareholding pa	ttern of the	Non Promoter- N	Non Public shar	reholder				
Total (A+B+C2)		2956	9485936			9485936	100	948593	6	948593	36 100
Total (A+B+C)		2956	9485936			9485936	100	948593	6	948593	36 100



	Ta	ible II - State	ement showing	g shareholding	pattern of	therr	UIIIU	ici and	Tomoter Gro	-P		
Sr.	Shares Underlying	No. of Shares Underlying	No. Of Shares Underlying Outstanding convertible	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in (XII)		Shar pled othe	ged or rwise imbered	Number of equity shares held in	Sub-categ	gorization	of shares
31.	Outstanding convertible securities (X)	Outstanding Warrants (Xi)	securities and No. Of Warrants (Xi) (a)	(VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	dematerialized form (XIV)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
A	Table II - State	ement showing	shareholding pa	ttern of the Promo	ter and Pron	noter Gr	oup					
(1)	Indian											
(a)				50.2			-		4762335	-		
Sub-Total (A) (1)				50.2					4762335			
(2)	Foreign		*	180								
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+ (A)(2)	c c			50.2					4762335			
В	Table III - Sta	tement showin	g shareholding p	pattern of the Publi	c shareholde	er						
(1)	Institutions (I	Domestic)										1
(c)		0	0	0.74	70175	100			70175	0	0	0
Sub-Total (B) (1)		0	0	0.74	70175	100			70175	0	0	0
(2)	Institutions (F	Foreign)							1	-	1.	To
(d)		0	0	3.33	315788	100	_	1	315788	0	0	0
Sub-Total (B) (2)		0	0	3.33	315788	100			315788	0.2	0	0
(3)	Central Gove	rnment / State	Government(s)							_		
(4)	Non-institution	ons					_				To	10
(g)		0	0	15.4	317043	21.7	_		1084126	0	0	0
(h)		0	0	9.58	622087	68.43	-		909082	0	0	0
(i)		0	0	6.94	640000	97.25	-		658086	0	0	0
(1)		0	0	0.79	0	0			74534	0	0	0
(m)		0	0	13.02	1057543	85.62	_		1235210	0	0	0
Sub-Total (B) (4)		0	0	45.73	2636673	60.79			3961038	0	0	0
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4)		0	0	49.8	3022636				4347001	0	0	0
С	Table IV - St	atement showi	ng shareholding	pattern of the Non	Promoter- 1	Non Pub	olic sh	areholder				
Total (A+B+C2)		0	0	100	3022636				9109336			
Total (A+B+C		0	0	100	3022636	31.86			9109336			





		71101		individed Family			15
earial No.	1	2	3	4	5	6	7
Jame of the hareholders (I)	VISHNUBHAI VITTHALBHAI PATEL	KAMLABEN VITTHALBHAI PATEL	KAMLESH JITENDRA JHAVERI	BHADRESH JITENDRA JHAVERI	SANGITA BHADRESH JHAVERI	KARAN KAMLESH JHAVERI	JEET BHADRESH JHAVERI
AN (II)							
No. of fully paid up equity shares neld (IV)	4761235	0	1100	0	0	0	0
No. Of Partly paid- up equity shares neld (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	4761235	0	1100	0	0	0	0
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	50.19	0	0.01	0	0	0	0
Number of Voting	Rights held in each o	class of securities (IX)				1.	
Class eg:X	4761235	0	1100	0	0	0	0
Class eg:y						0	0
Total	4761235	0	1100	0	0	0	0
Total as a % of Total Voting rights	50.19	0	0.01	0	0	0	0
No. Of Shares Underlying Outstanding convertible securities (X)			A.				
No. of Shares Underlying Outstanding Warrants (Xi)	,	2					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VI) + (XI)(a) As a % or (A+B+C2)	50.19	0	0.01	0	0	0	0
Number of Locke	ed in shares (XII)						
No. (a)							
As a % of total Shares held (b)							
Number of Share	es pledged or otherwis	se encumbered (XIII)					
No. (a)							
As a % of total Shares held (b)			*2				
Number of equity shares held in dematerialized form (XIV)	4761235	0	1100	0	0	0	0
Reason for not p	roviding PAN				SANCA		
Reason for not providing PAN				CARE	AHMEDABAD		

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Shareholder type Promoter Promoter Promoter Promoter Promoter Promoter Promoter Promoter



	Individuals/Hindu undivided	
	8	•
ame of the hareholders (I)	BHADRESH JITENDRA JHAVERI HUF	Click here to go back
AN (II)		Total
lo. of fully paid p equity shares eld (IV)	0	4762335
No. Of Partly paid- p equity shares eld (V)		
No. Of shares inderlying Depository Receipts (VI)		
Total nos. shares aeld (VII) = (IV)+ V)+ (VI)	0	4762335
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	50.2
Number of Voting	Rights held in each class of securities (IX)	120
Class eg:X	0	4762335
Class eg:y		4762335
Total	0	
Total as a % of Total Voting rights	0	50.2
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII+(XI)(a) As a % of (A+B+C2)		50.2
Number of Locke	d in shares (XII)	
No. (a)		
As a % of total Shares held (b)		
	s pledged or otherwise encumbered (XIII)	
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	0	4762335
Reason for not p	roviding PAN	
Reason for not providing PAN		SANDC
Shareholder type	Promoter	

*

	Foreign Po		
Searial No.	1	2	
Name of the Shareholders (I)	India Emerging Giants Funds Limited	Vikasa India EIF I Fund	Click here to go back
PAN (II)			Total
No. of fully paid up equity shares ueld (IV)	105263	175438	280701
No. Of Partly paid- up equity shares neld (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares neld (VII) = (IV)+ (V)+ (VI)	105263	175438	280701
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.11	1.85	2.96
Number of Voting	Rights held in each class of securities (IX)		
Class eg: X	105263	175438	280701
Class eg:y			
Total	105263	175438	280701
Total as a % of Total Voting rights	1.11	1.85	2.96
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	1.11	1.85	2.96
Number of Locke	d in shares (XII)		
No. (a)	105263	175438	280701
As a % of total Shares held (b)	100	100	100
Number of equity shares held in dematerialized form (XIV)	105263	175438	280701
Reason for not pr	oviding PAN		
Reason for not providing PAN			
Sub-categorizatio	on of shares	· · · · · · · · · · · · · · · · · · ·	
Shareholding (No	o. of shares) under	, and Secretary	· West
Sub-category (i)	0	0 AS AND CO	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0 S AHMEDABAR	12110



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		2	
arial No. 1			Click here to go back
areholders (1)	Bhupesh Vadilal Shah	Rekha R Patel	Total
N (II)			
o. of fully paid equity shares 1 ld (IV)	00000	500000	600000
o. Of Partly paid- o equity shares eld (V)			
to. Of shares inderlying depository deceipts (VI)			
fotal nos. shares eld (VII) = (IV)+ V)+ (VI)	100000	500000	600000
chareholding as a 6 of total no. of hares (calculated is per SCRR, 957) (VIII) As a 6 of (A+B+C2)	1.05	5.27	6.33
Number of Voting R	tights held in each class of securities (IX)		T
Class eg: X	100000	500000	600000
Class eg:y			600000
Гotal	100000	500000	600000
Total Voting rights	1.05	5.27	6.33
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	1.05	5.27	6.33
Number of Locked	in shares (XII)		600000
No. (a)	100000	500000	
As a % of total Shares held (b)	100	100	100
Number of equity shares held in dematerialized form (XIV)	100000	500000	600000
Reason for not pro	oviding PAN		
Reason for not providing PAN			
Sub-categorization			V. 3
Shareholding (No	of shares) under	I AND	No.
Sub-category (i)	0	0 XS AND C	
Sub-category (ii)	0	0	
Sub-category (iii)	0	0 AHMEDABA	

	Individuals - ii. Individual shareh	olders holding nominal share capital	in excess of Rs. 2 lakhs.
Searial No.	1	2	
Name of the Shareholders (I)	Chandresh V Shah	Urvi Hemal Shah	Click here to go back
PAN (II)			Total
No. of fully paid up equity shares held (IV)	150000	180000	330000
No. Of Partly paid- up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	150000	180000	330000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.58	1.9	3.48
Number of Voting	Rights held in each class of securities (IX)		
Class eg: X	150000	180000	330000
Class eg:y		,	
Total	150000	180000	330000
Total as a % of Total Voting rights	1.58	1.9	3.48
No. Of Shares Underlying Outstanding convertible securities (X)			,
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi)	0	0	0
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	1.58	1.9	3.48
Number of Locked	in shares (XII)		
No. (a)	150000	180000	330000
As a % of total Shares held (b)	100	100	100
Number of equity shares held in dematerialized form (XIV)	150000	180000	330000
Reason for not pro	viding PAN	·	
Reason for not providing PAN		7	
Sub-categorization	of shares		
Shareholding (No.		and the second s	
Sub-category (i)	0	0 SAN	0 C
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0 S AHMED	(RRADIEN)
		Moshoth Exp	



			Any Other (specify)	
Searial No.	1	2	3	
Category	HUF	LLP	LLP	
Category / More than 1 percentage	Category	Category	More than 1 percentage of shareholding	
Name of the Shareholders (I)			Riddhi Landmark LLP	Click here to go back
PAN (II)				Total
No. of the Shareholders (I)	30	3	1	33
No. of fully paid up equity shares held (IV)	217567	1017643	1000000	1235210
No. Of Partly paid- up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	217567	1017643	1000000	1235210
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.29	10.73	10.54	13.02
Number of Voting	Rights held in ea	ch class of securitie	es (IX)	1 19 2
Class eg: X	217567	1017643	1000000	1235210
Class eg:y	217567	1018440	1000000	1,0000
Total	217567	1017643	1000000	1235210
Total as a % of Total Voting rights	2.29	10.73	10.54	13.02
No. Of Shares Underlying Outstanding convertible securities (X)		-		
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0	0
Shareholding, as a 8% assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2)	2.29	10.73	10.54	13.02
Number of Locked				
No. (a)	40000	1017543	1000000	1057543
As a % of total Shares held (b)	18.39	99.99	100	85.62
Number of equity shares held in dematerialized form (XIV)	217567	1017643	1000000	1235210
Reason for not pro-	viding PAN		AND	X.
Reason for not providing PAN		-	STORY OF THE CAPACITY OF THE C	
	of shares		(S AHMEDABAD)	· II ·



Shareholding (No.	Shareholding (No. of shares) under					
Sub-category (i)	0	0	0	0		
Sub-category (ii)	0	0	0	0		
Sub-category (iii)	0	0	0	0		

