

To,  
**The General Manager**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

Dear Sir /Madam,

**SUB: Proposed Open Offer of 16,80,458 (Sixteen Lakhs Eighty Thousand Four Hundred and Fifty-Eight) Equity Shares of face value of ₹ 10/- (Rupees Ten) each ('Offer Shares') at a price of ₹ 16/- (Rupees Sixteen) each representing 26% of the Fully Paid-Up Equity Share Capital and Voting Capital of the Jhaveri Credits And Capital Limited ('Target Company') from public shareholders of the Target Company; By Mr. Vishnukumar Vitthalbhai Patel ("Acquirer") along with Mrs. Kamlaben Vitthalbhai Patel ("Persons Deemed To Be Acting In Concert" or "PAC")**

With reference to the captioned subject, Public Announcement dated 27/02/2023, Detailed Public Statement published in the newspaper on 06/03/2023, and Draft Letter of Offer dated 14/03/2023 for the proposed open offer to the public Shareholders of Target Company by Acquirer and PAC. We, Kunvarji Finstock Private Limited, in the category of Manager to the Open, do hereby inform that the identified date for the purpose of determining the names of the shareholders to whom the Letter of Offer would be sent is fixed 16/06/2023.

In compliance with regulation 18(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, the Identified Date is for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent.

Kindly take the same on your record and disseminate the same to the public.

Yours Faithfully,

**For, Kunvarji Finstock Private Limited**

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**Mr. Atul Chokshi**  
**Director (DIN: 00929553)**  
**SEBI Reg. No: INM000012564**



**Date: 15/06/2023**  
**Place: Ahmedabad**

### **Kunvarji Finstock Pvt. Ltd.**

Registered Office : Kunvarji, B - Wing, Siddhivinayak Towers, Off. S.G. Road, Makarba, Ahmedabad - 380 051

Phone: +91 79 6666 9000 | Fax : + 91 79 2970 2196 | Email: info@kunvarji.com

Corporate Office : 05, Gr Floor & 1218-20, 12th Floor, Summit Business Bay,

Opp PVR Cinema, Near Western Express Highway-Metro Station,

Andheri (E), Mumbai - 400093.

CIN - U65910GJ1986PTC008979

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[www.kunvarji.com](http://www.kunvarji.com)